

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy): 31/05/2020

To : Hong Kong Exchanges an	d Clearing Lir	nited				
			e "Company") n Islands with li			
Date Submitted 3	te Submitted 3 June 2020					
I. Movements in Authorised Sh	nare Capital					
1. Ordinary Shares						
(1) Stock code : <u>9996</u>	Description :	Ordinar	y shares			
Opening balance at 15 May 20	sl	f ordinary hares	Par value (State currency)	Authorised share capital (State currency)		
(see remark)	1,000,0	00,000	US\$0.0001	US\$100,000		
Increase/(decrease)	NIL		-	NIL		
Balance at close of the month	1,000,0	00,000	<u>US\$0.0001</u>	<u>US\$100,000</u>		
(2) Stock code : N/A	Description :	N/A				
		f ordinary nares	Par value (State currency)	Authorised share capital (State currency)		
Balance at close of preceding	month					
Increase/(decrease)			-			
Balance at close of the month						

2. Preference Shares			
Stock code : <u>N/A</u> Descrip	tion: <u>N/A</u>		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			
3. Other Classes of Shares			
Stock code : N/A Descrip	tion: <u>N/A</u>		
	No. of other classes of shares	Par value (State currency)	capital
Balance at close of preceding month		·	
Increase/(decrease)			
Balance at close of the month			
Total authorised share capital at the e currency):	nd of the month (State US\$10	0,000

II. Movements in Issued Share Capital

	No. of ordinary shares		No of preference	No. of other
	(1)	(2)	shares	classes of shares
Opening balance at 15 May 2020		. ,		
(see remark)	610,042,000	N/A	N/A	N/A
Increase/ (decrease) during the month	NIL	N/A	N/A	N/A
Balance at close of the month	610,042,000	N/A	N/A	<u>N/A</u>

III. Details of Movements in Issued Share Capital

Share Options (und	ler Share Opti	ion Schemes o	of the Issuer)			
Particulars of					No. of new shares of	No. of new shares
share option					issuer issued during	of issuer which
scheme					the month pursuant	may be issued
including EGM	N	Novement duri	ng the month		thereto	pursuant thereto
approval date						as at close of the
(dd/mm/yyyy) and						month
class of shares	0		Ollad	1		
issuable	Granted	Exercised	Cancelled	Lapsed		
1. Share Option Plan						
Option Flan						
(27/12/2019)						
shares	0	0	0	0	0	47,585,473
(Note 1)	<u>•</u>	<u>•</u>	<u> </u>	<u> </u>		47,505,475
(Note 1)						
2. Share						
Option Scheme						
Option Seneme						
(28/04/2020)						
shares	0	0	0	0	0	0
(Note 1)	<u>•</u>	<u>•</u>	<u> </u>	<u> </u>		<u> </u>
(11010-1)						
3. N/A						
0.17.11						
(/ /)						
shares						
(Note 1)					-	
		Tot	al A. (Ordina	ary shares)	N/A	
				ce shares)		
			`	ther class)		
Total funds raised of	during the mor	nth from exerci	•	,		
options (State curre			N/A			
,	- *					

Warrants to Issue Shares of the	lssuer which	are to be Listed				
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A						
						-
Stock code (if listed)						
Class of shares			•			
issuable (Note 1)						
Subscription price			•			
EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /)				
2. N/A	(/ /)				
2. 17/1						
(/ /)						
Stock code (if listed)						
Class of shares						
issuable (Note 1)			•			
Subscription price EGM approval date			•			
(if applicable)						
(dd/mm/yyyy)	(/ /)				
3. N /A						
				<u> </u>		
(/ /)						
Stock code (if listed) Class of shares			•			
inguishle (Note 1)						
Subscription price			•			
EGM approval date						
(if applicable) (dd/mm/yyyy)	()				
4. N/A	(/ /	,				
11 1/12						
(/ /)						
Stock code (if listed)			•			
Class of shares						
Cubaccintian noise						
Subscription price EGM approval date						
(if applicable)						
	(/ /)	•			
		T-1-1-) /O	am, obazac\ X 7/4		
		Total E		ary shares) <u>N/A</u> ice shares) N/A		-
				other class) N/A		-
			ν, Ο	31433/14/7	•	

Convertibles (i.e. Convertibles Class and description	Currency of amount outstandin	Amoun of close preced	nt at of Converted ling during the	Amount at	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A						
	<u> </u>					
	<u> </u>					
Stock code (if listed)						
Class of shares issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy))	(/ /)				
2. N/A	<u>—</u>					
	<u> </u>					
	<u> </u>					
Stock code (if listed)	_					-
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	(/ /)				
3. N/A	<u></u>					
	<u> </u>					
	<u> </u>					
Ctook and (if listed)						
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /)				
4. N/A	(, ,					
-	<u> </u>					
	<u> </u>	. <u></u>				
Stock code (if listed)		<u> </u>				
Class of shares issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)	T-1 10 (0 "			
				nary shares) N/A		_
			•	nce shares) $\frac{\mathbf{N}/A}{\mathbf{N}}$		_
•			((∪ııı c ı ∪ıaəə) ±¶/ <i>E</i>	1	

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Optio	ons (other than under Share Option Schemes)		
if a	I particulars including EGM approval date (dd/mm/yyyy), pplicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.	Pursuant to the Over-allotment Option granted by the Company to the International Underwriters, exercisable by the Joint Global Coordinator (on behalf of the International Underwriters) under the International Underwriting Agreement pursuant to which the Company may be required to allot and issue up to an aggregate of 22,876,000 Shares at the same price per Offer Price of HK\$15.36 under the International Offering.		
	Oudings above (Note 1)	NITT	22.077.000
	Ordinary shares (Note 1)	NIL	22,876,000
2.	N/A		
	shares (Note 1)		
	shales (Note 1)		
3.	N/A		
	(/ /)	-	
	shares (Note 1)		
	Total D. (Ordinary shares)	N/A	
	(Preference shares)	N/A	
	(Other class)	N/A	

Oth	ner Movements	in Issued Share Capital					
	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type or issue						111011111
			Class of shares issuable (Note 1)				
1.	Rights issue	At price : State currency	Issue and allotment date: (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			(33/1111/1/9999)			N/A	N/A
			Class of shares issuable (Note 1)				
2.	Open offer	At price : State currency	Issue and allotment date: (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			(dd/ffiff/yyyy)			N/A	N/A
			Class of shares issuable (Note 1)				
3.	Placing	At price : State	Issue and allotment date: (dd/mm/yyyy)	(/ /)		
			EGM approval date:	(/ /)		
			(dd/mm/yyyy)			N/A	N/A
			Class of shares issuable (Note 1)				
4.	Bonus issue		Issue and allotment date: (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			(dd/IIIII/yyyy)			N/A	N/A

						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the
	Type of Issue						month
			Class of shares issuable (Note 1)				
5.	Scrip dividend	At price : State currency ———	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
						IV/A	1 1/A
			Class of shares repurchased (Note 1)				
6.	Repurchase of shares		Cancellation date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	NT/A	NT/A
						N/A	<u>N/A</u>
			Class of shares redeemed (Note 1)				
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	NT/A	NT/A
						N/A	<u>N/A</u>
			Class of shares issuable (Note 1)				
8.	Consideration issue	At price : State currency———	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	NT/A	NT/A
						N/A	N/A
			Class of shares				
9.	Capital		Issue and allotment	(/ /)		
	reorganisation		date : (dd/mm/yyyy) EGM approval date:	(/ /)		
			(dd/mm/yyyy)			N/A	N/A

Type of Issue			No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
10. Other (Please specify)	At price : State	Class of shares issuable (Note 1) Issue and allotment (/ /) date: (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy)	N/A	N/A
		Total E. (Ordinal share: (Preference share: (Other class	s) <u>N/A</u> s) <u>N/A</u>	- - -

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): (1)	N/A
(2)	N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	N/A
(These figures should be the same as the relevant figures under II above ("Movements in Capital").)	Issued Share

IV. Confirmations

We hereby confirm to the best knowledge, information and belief that, in relation to each of the securities issued by the issuer during the month as set out in Part III which has not been previously disclosed in a return published under rule 13.25A, it has been duly authorized by the board of directors of the listed issuer and, insofar as applicable:

(Note 2)

- (i) all money due to the listed issuer in respect of the issue of securities has been received by it;
- (ii) all pre-conditions for listing imposed by the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited under "Qualifications of listing" have been fulfilled;
- (iii) all (if any) conditions contained in the formal letter granting listing of and permission to deal in the securities have been fulfilled;
- (iv) all the securities of each class are in all respects identical (Note 3);
- (v) all documents required by the Companies (Winding Up and Miscellaneous Provisions) Ordinance to be filed with the Registrar of Companies have been duly filed and that compliance has been made with other legal requirements;
- (vi) all the definitive documents of title have been delivered/are ready to be delivered/are being prepared and will be delivered in accordance with the terms of issue;
- (vii) completion has taken place of the purchase by the issuer of all property shown in the listing document to have been purchased or agreed to be purchased by it and the purchase consideration for all such property has been duly satisfied; and

executed, and particulars thereof, if so required by law, have been filed with the Registrar of Companies.
Remarks (if any):
The Company was listed on the Main Board of The Stock Exchange of Hong Kong Limited on 15 May 2020.
Submitted by: _Yi ZHANG
Title: <u>Director</u>
(Director, Secretary or other duly authorised officer)

the trust deed/deed poll relating to the debenture, loan stock, notes or bonds has been completed and

Notes:

(viii)

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. Items (i) to (viii) are suggested forms of confirmation which may be amended to meet individual cases. Where the issuer has already made the relevant confirmations in a return published under rule 13.25A in relation to the securities issued, no further confirmation is required to be made in this return.
- 3. "Identical" means in this context:
 - the securities are of the same nominal value with the same amount called up or paid up;
 - they are entitled to dividend/interest at the same rate and for the same period, so that at the next ensuing distribution, the dividend/interest payable per unit will amount to exactly the same sum (gross and net); and
 - they carry the same rights as to unrestricted transfer, attendance and voting at meetings and rank pari passu in all other respects.
- 4. If there is insufficient space, please append the prescribed continuation sheet.