

Hong Kong Exchanges and Clearing Limited, The Stock Exchange of Hong Kong Limited (the “Stock Exchange”) and Hong Kong Securities Clearing Company Limited (“HKSCC”) take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.

This announcement is for information purposes only and does not constitute an invitation or offer to acquire, purchase or subscribe for the Shares or other securities of the Company.



Peijia Medical Limited

沛嘉醫療有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 9996)

UPDATE ON THE PUBLICATION OF ALLOTMENT RESULTS

Reference is made to the prospectus of Peijia Medical Limited (the “Company”) dated May 5, 2020 (the “Prospectus”) and the announcement on allotment results of the Company dated May 14, 2020 (the “Announcement”). Unless otherwise defined herein, capitalised terms and expression used in this announcement shall have the same meanings as those defined in the Prospectus.

As stated in the Prospectus and the Announcement, the Company expected that the announcement of the level of applications in the Hong Kong Public Offering, the level of indication of interest in the International Offering, and the basis of allocation of the Hong Kong Offer Shares (together, the “Allotment Results”), would be published, among others, in the South China Morning Post (in English) on Thursday, May 14, 2020. The Company would like to inform the Shareholders and investors of the Company that the Allotment Results will not be published in the South China Morning Post (in English). Nevertheless, the Allotment Results have been concurrently published in the Hong Kong Economic Times (in Chinese) and on the Stock Exchange’s website at www.hkexnews.hk (in English and Chinese) and the Company’s website at www.peijiamedical.com (in English and Chinese) on Thursday, May 14, 2020. In addition, special allocations booklets containing the results of allocation are also available for inspection during the opening hours from Thursday, May 14, 2020 to Saturday, May 16, 2020 at all the receiving banks’ designated branches.

Save as disclosed in this announcement, the result of allocations and the Hong Kong identity card/passport/Hong Kong business registration numbers of successful applicants under the Hong Kong Public Offering to be made available in a variety of channels set out in the section headed “How to Apply for Hong Kong Offer Shares – 11. Publication of Results” of the Prospectus and the section headed “Results of Allocation” of the Announcement remains unchanged.

By order of the Board
Peijia Medical Limited
沛嘉醫療有限公司
Dr. Yi Zhang
Chairman and executive Director

Hong Kong, May 14, 2020

As of the date of this announcement, the executive Directors are Dr. Yi Zhang, Ms. Ping Ye Zhang and Ms. Hong Ye, the non-executive Directors are Dr. Zhiyun Yu, Mr. Jifeng Guan, Mr. Fei Chen, Mr. Bing Shang and the independent non-executive Directors are Dr. Stephen Newman Oesterle, Mr. Robert Ralph Parks, Mr. Wayne Wu and Mr. Wai Ming Yip.