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Peijia Medical Limited

沛嘉醫療有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 9996)

SUPPLEMENTAL ANNOUNCEMENT DISCLOSEABLE TRANSACTION DISPOSAL OF EQUITY INTERESTS IN OVERSEAS MINORITY INVESTMENT OF THE COMPANY

Reference is made to the announcement of the Company dated July 26, 2024 in relation to the disposal of the Company's minority interest in JenaValve (the "**Announcement**"). Unless otherwise stated, all the capitalised terms used herein shall have the same meaning as those adopted in the Announcement.

Consideration

As disclosed in the Announcement, it is expected that the Group will receive an initial payment of approximately US\$13.10 million, and contingent consideration of up to US\$8.40 million. This contingent consideration is conditional upon the achievement of certain regulatory and performance milestones.

Save as disclosed above, all other information as set out in the Announcement remains unchanged and shall continue to be valid for all purposes. This announcement is supplemental to and should be read in conjunction with the Announcement.

By order of the Board
Peijia Medical Limited
Dr. Yi Zhang
Chairman and Executive Director

Hong Kong, August 5, 2024

As of the date of this announcement, the Board comprises Dr. Yi ZHANG, Mrs. Ping Ye ZHANG and Ms. Hong YE as executive Directors, Dr. Zhiyun YU, Mr. Jifeng GUAN, Mr. Fei CHEN and Mr. Jun YANG as non-executive Directors, and Dr. Stephen Newman OESTERLE, Mr. Robert Ralph PARKS, Mr. Wai Ming YIP and Mr. Huacheng WEI as independent non-executive Directors.